

TOWERPOINT WEALTH

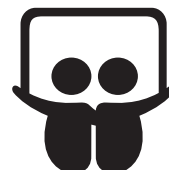
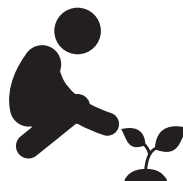
Lunch & Learn Series



START

Join us and enjoy a free catered lunch while learning about timely issues important to your financial health.

Each Lunch & Learn event is held from 12PM to 12:45PM at 500 Capitol Mall.



AUG 30

Environmental, Social, and Governance (ESG) Investing

with Chris McKnett, Managing Director,
Head of ESG State Street Global Advisors



NOV 8

Reducing Investment Expenses

with A.J. Rea, Director,
Northern CA and Pacific Northwest,
iShares



DEC 13

Year-End Tax Saving Tips



SEP 26

Tax-Free Income –
California Municipal Bonds
with Greg Morel, Belle Haven



JAN 18

Residential Real Estate Investing

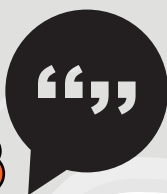
FEB 28

Six Surefire Ways to
Improve Your Financial Life



JUN 28

Warren Buffett - Words to Live By



MAY 23

20 Quick Tips for
No-Nonsense
Investing



APR 10

Tax-Free Investing



FINISH

Register Online at
www.towerpointwealth.com/lunchandlearn

