

TOWERPOINT



WEALTH

Dear Friends,

Towerpoint Wealth (TPW) is officially launched and live, and we are pleased to formally announce the introduction of our bi-weekly eNewsletter. In our inaugural issue, please note the following:

1. Our brand-new website, launched just this morning:

www.towerpointwealth.com

* Be one of the first ten people to send us a message through the Contact button of our website by 7/29/2017 and win a \$20 gift certificate to Bike Dog Brewing Co.!!

2. Future TPW eNewsletters will be curated with between five and six minutes of topical, succinct, and useful content, oftentimes with original TPW perspectives. Please see the tiles below, containing this week's content:

- Towerpoint Wealth welcome letter.
- Towerpoint Wealth 7/26/2017 press release.
- Five excellent investment lessons from Warren Buffett.

We encourage you to call or email us with any thoughts and feedback, and look forward to connecting with, helping, and being a direct and independent expert financial resource for you.

Kickoff welcome letter



Towerpoint Wealth welcome letter

Jul 23, 2017

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Official press release



Media Contact:
Dynasty Public Relations
Sally Goss, 313-373-1000
sallygoss@dynastyfinancialpartners.com

Towerpoint Wealth Launches as an Independent RIA in Partnership with Dynasty Financial Partners

Sacramento, CA-Based Independent Financial Advisory Firm Will Offer Wealth Management for Corporate Executives, Professionals, Entrepreneurs and Families

NEW YORK, NY — July 26, 2017—Dynasty Financial Partners is pleased to announce that newly formed Towerpoint Wealth has joined the Dynasty Network of Advisory firms.

Based in Sacramento, CA, Towerpoint Wealth was launched by financial advisor Joseph Eschleman. Mr. Eschleman has eighteen years' experience in financial services, most recently at Wells Fargo. The firm has a total of three employees - Joseph Eschleman, President, Lori McKinney, Director of Client Services and Nathan Billmeier, Director of Research and

Towerpoint Wealth press release

Jul 25, 2017

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Towerpoint Favorite Articles

5 Investment Lessons from Warren Buffett



Entrepreneur

Jul 18, 2017

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