

TRENDING TODAY

Bi-weekly  
eNewsletter

3.12.2021

Author: Joseph Eschleman, CIMA® President

*HOPE FOR*  
**IMMUNITY**  
*IN OUR COMMUNITY?*



[info@towerpointwealth.com](mailto:info@towerpointwealth.com)

Twitter: [@twrpointwealth](https://twitter.com/twrpointwealth)

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## Hope for Immunity in Our Community Trending Today - 3.12.2021

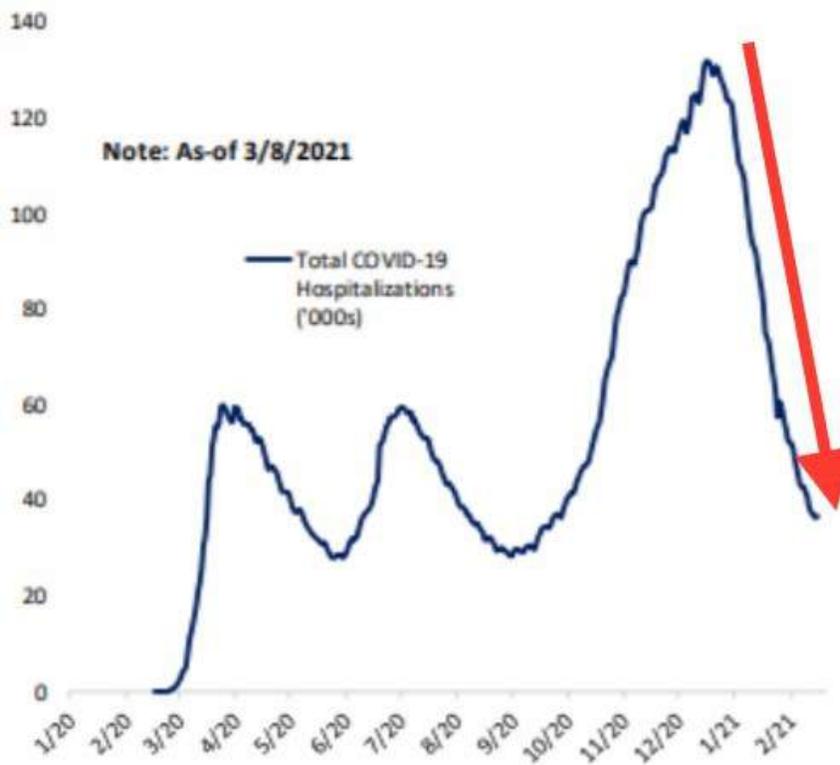
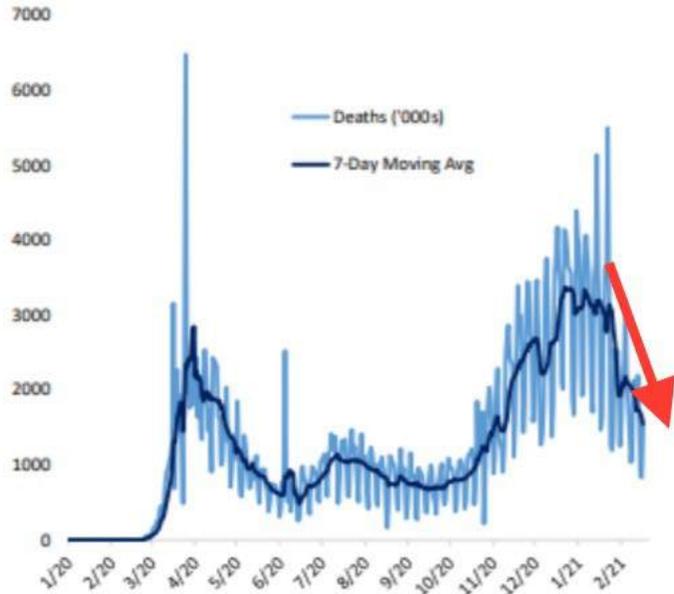
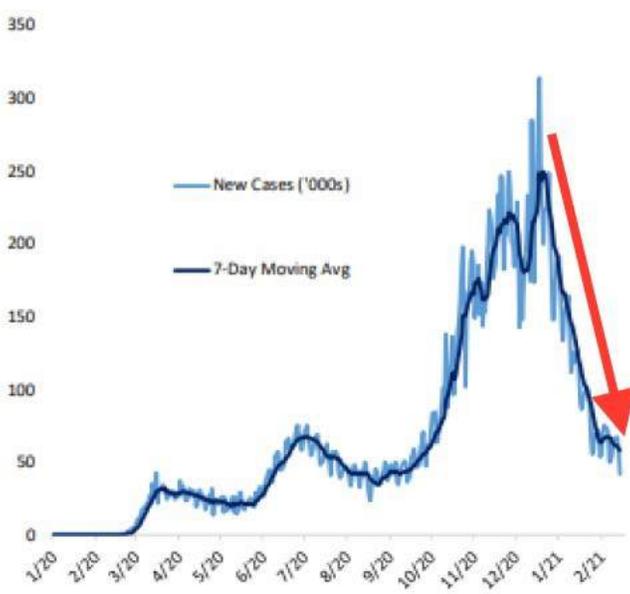
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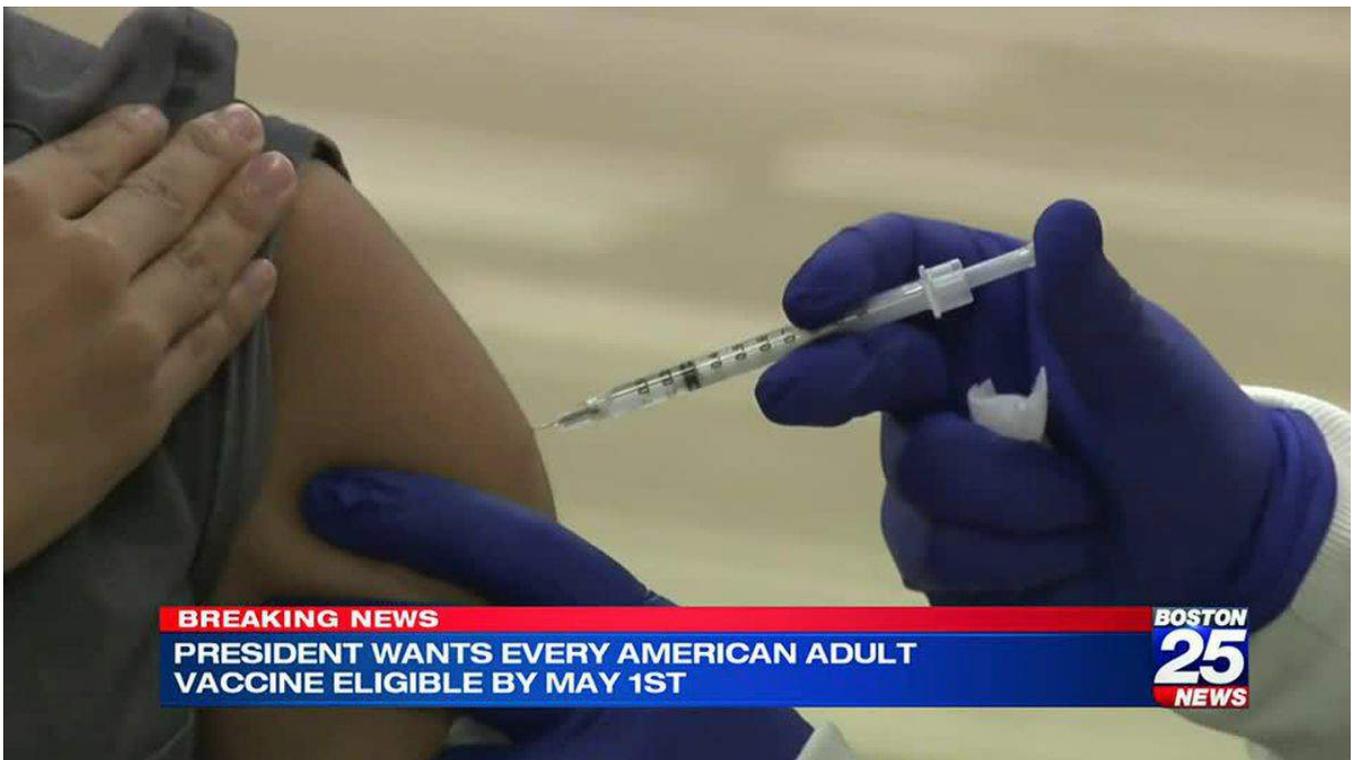
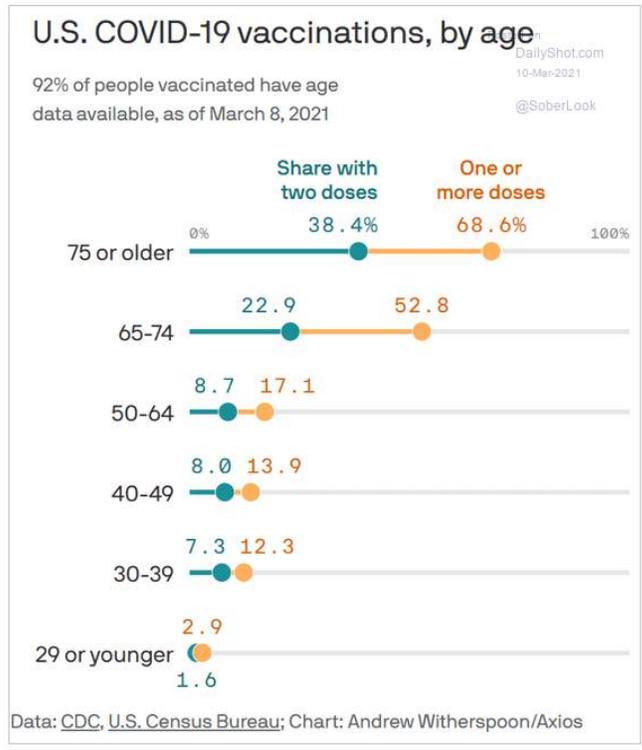
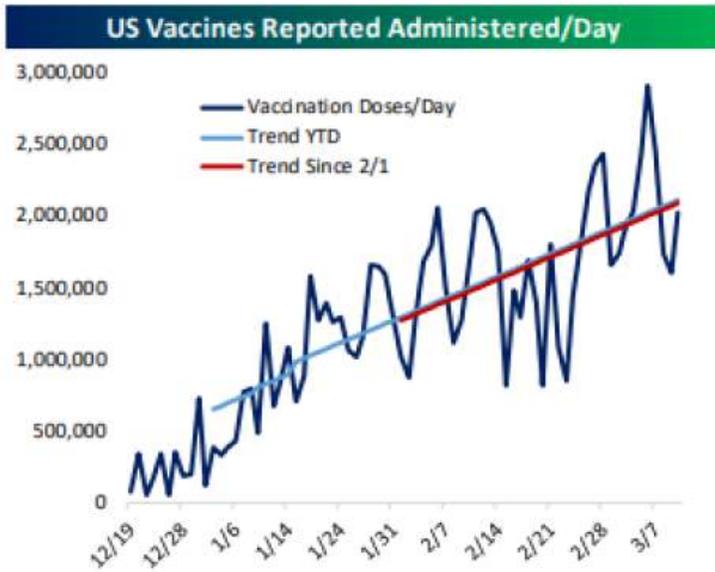
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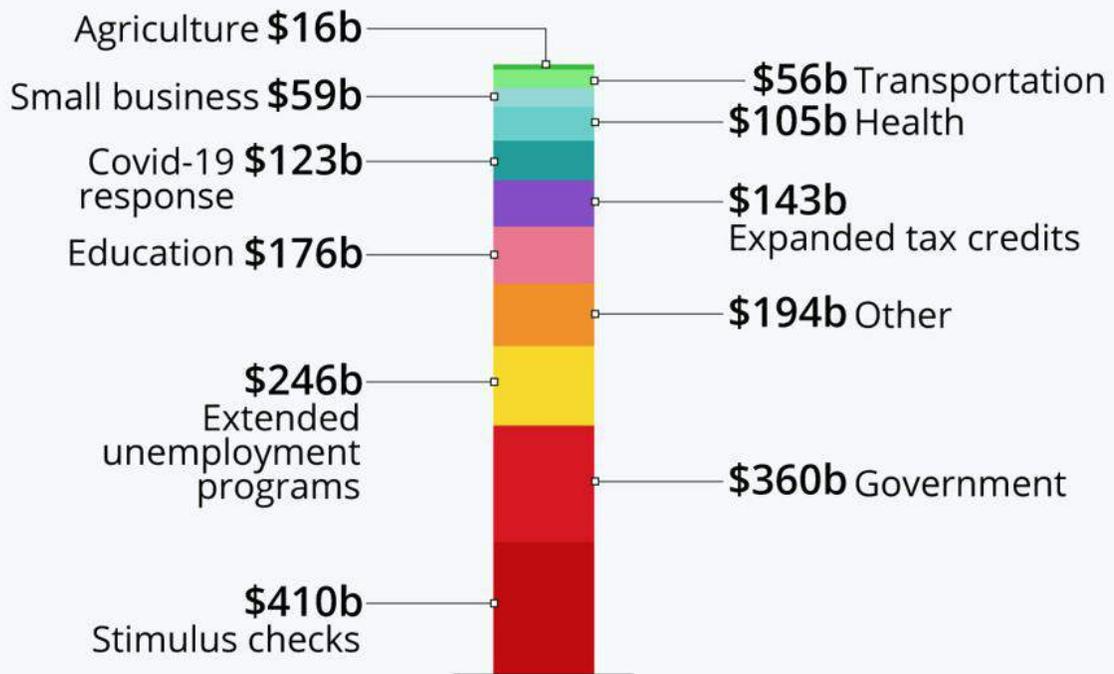
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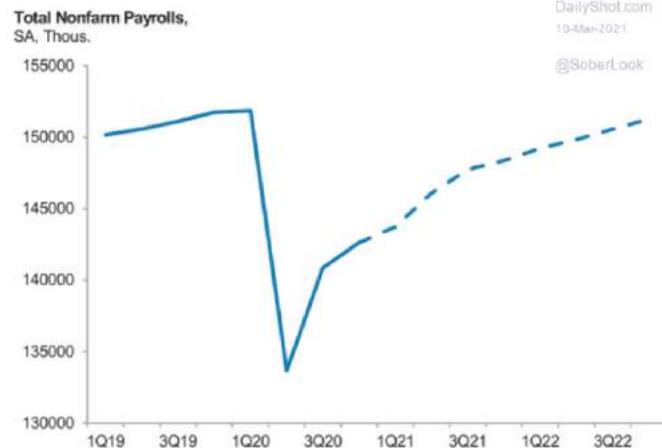
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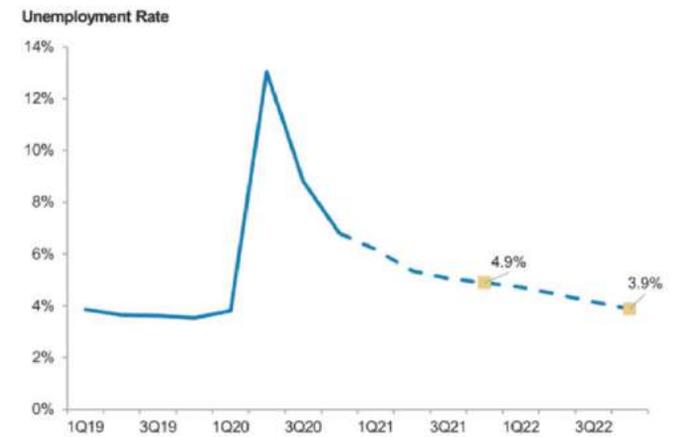
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Source: Bureau of Labor Statistics, Morgan Stanley Research forecasts

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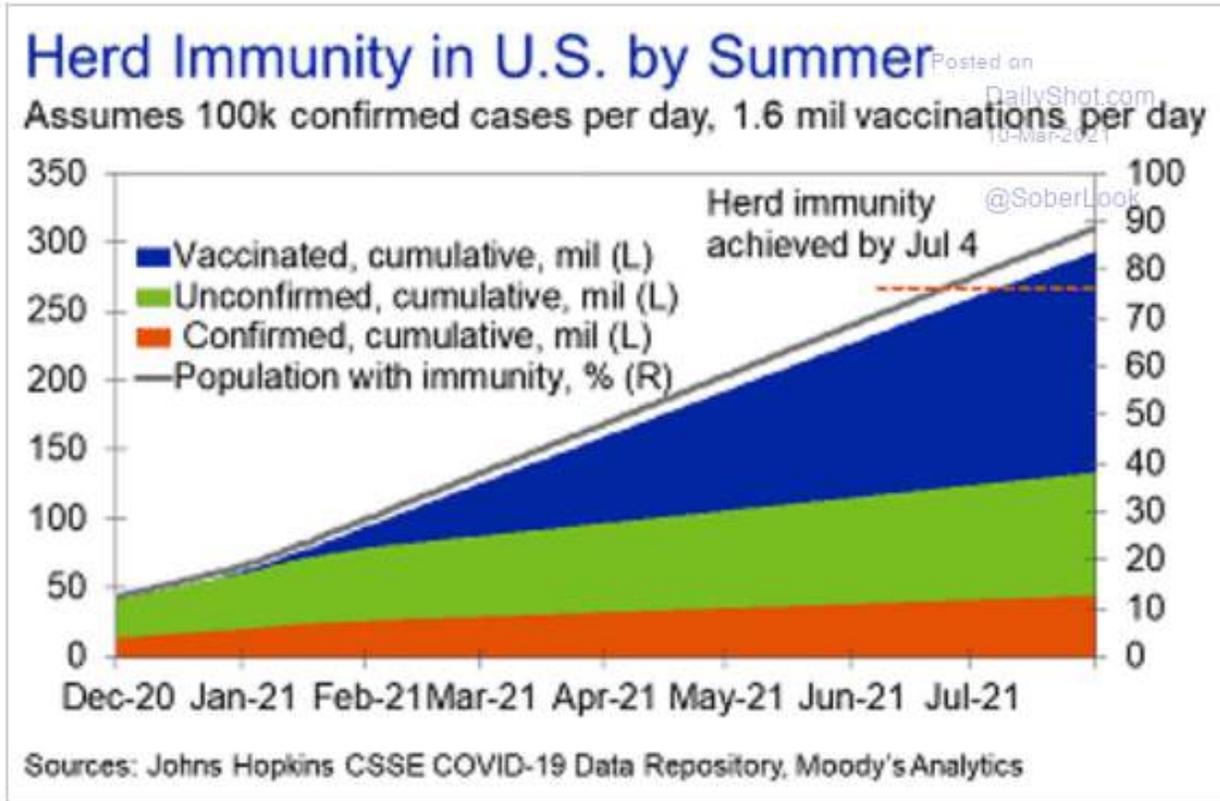
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## TPW Service Highlight – Charitable Giving

It used to be (and still can be) as simple as writing a check and mailing it off to your favorite charity. However, simply giving cash may not be the best, nor the most beneficial or impactful, way to be philanthropic. Fortunately, today's donors have a myriad of gifting strategies that can increase the economic benefits of their gifts, both for the charity, as well as for you.

### GET WHAT YOU WANT FROM YOUR GIVING STRATEGY

Two factors to keep in mind when choosing a charitable giving vehicle:  
A) the complexity involved and level of control you want over your assets,  
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Source: Schwab Center for Financial Research

From [charitable remainder trusts, charitable lead trusts, and private foundations](#), to [donor advised and pooled income funds](#), and from [IRA qualified charitable distributions \(QCDs\)](#) to [charitable gift annuities](#), there are many options for those who are inclined towards philanthropy. Determining which charitable strategy is best for your personal circumstances can be challenging, and as experts in this field, we stand ready to help you better understand the advantages and disadvantages of each as we develop the most appropriate gifting strategy for you. Click [HERE](#) to talk more with us about your philanthropic intent and charitable gifting plan.

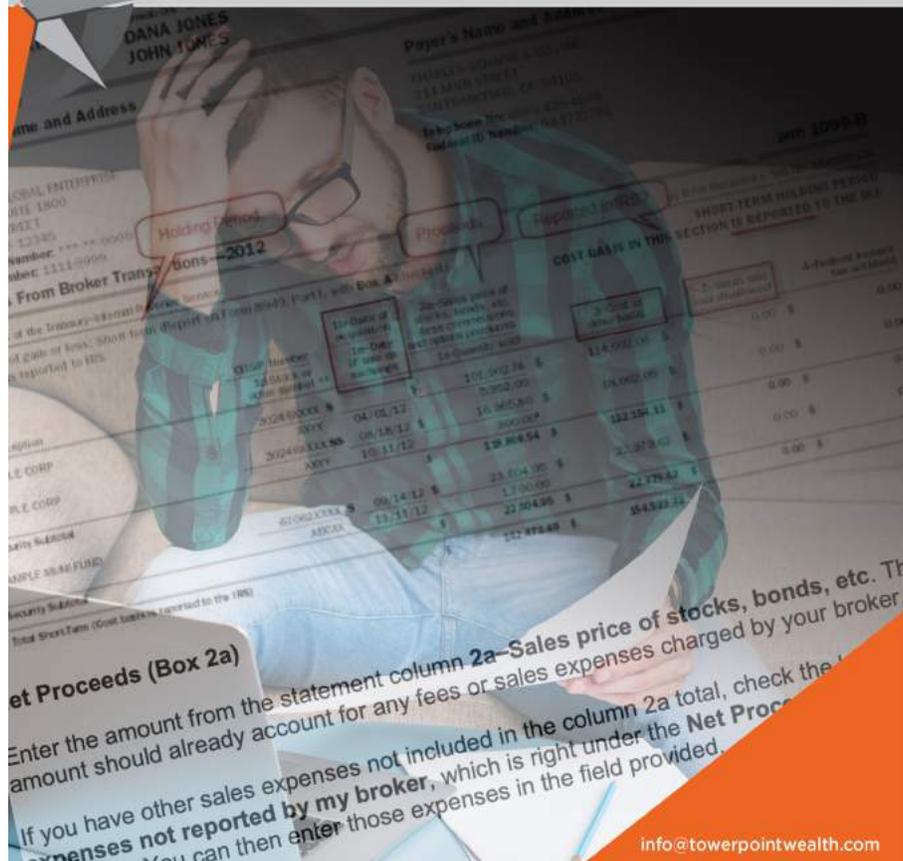
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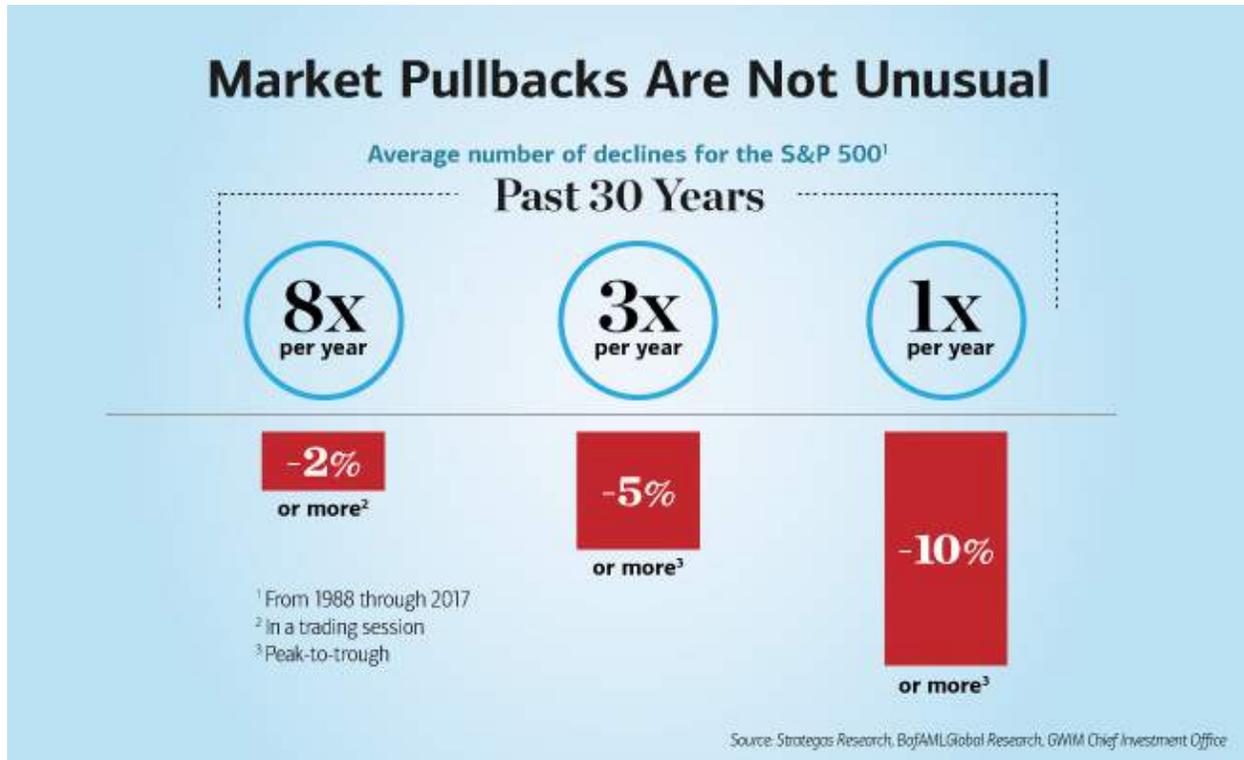
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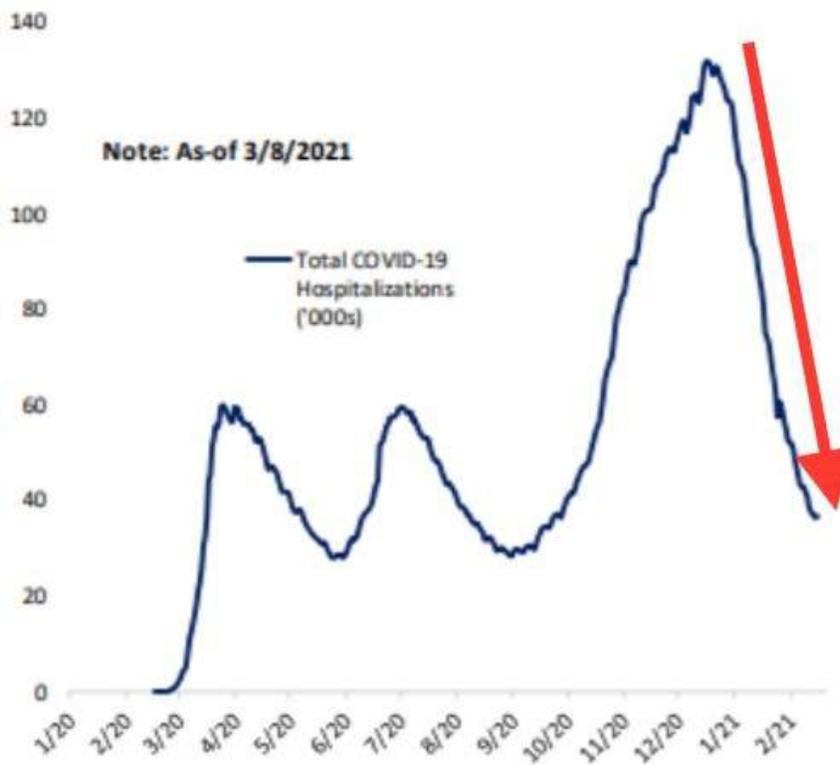
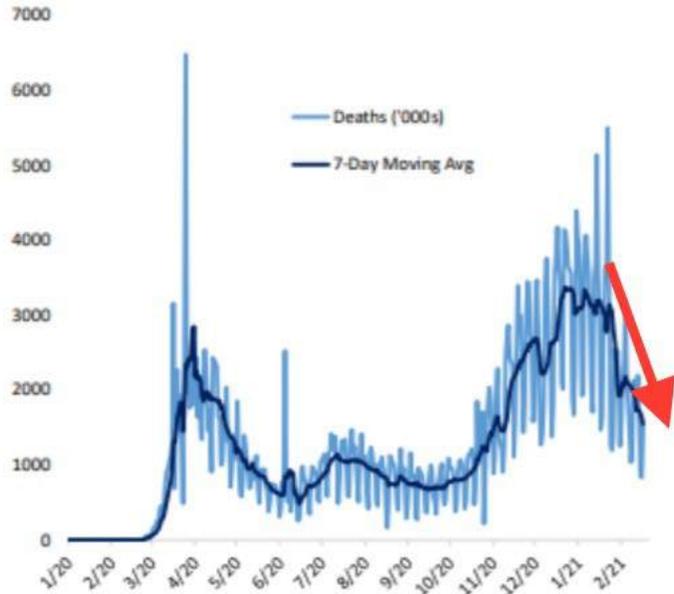
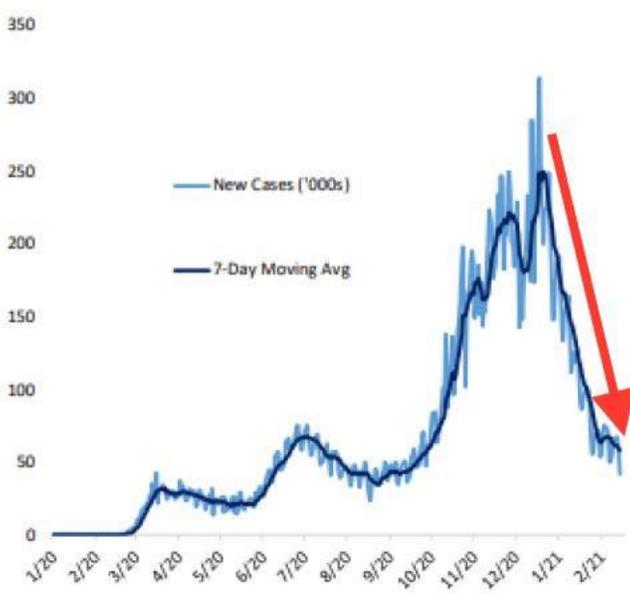
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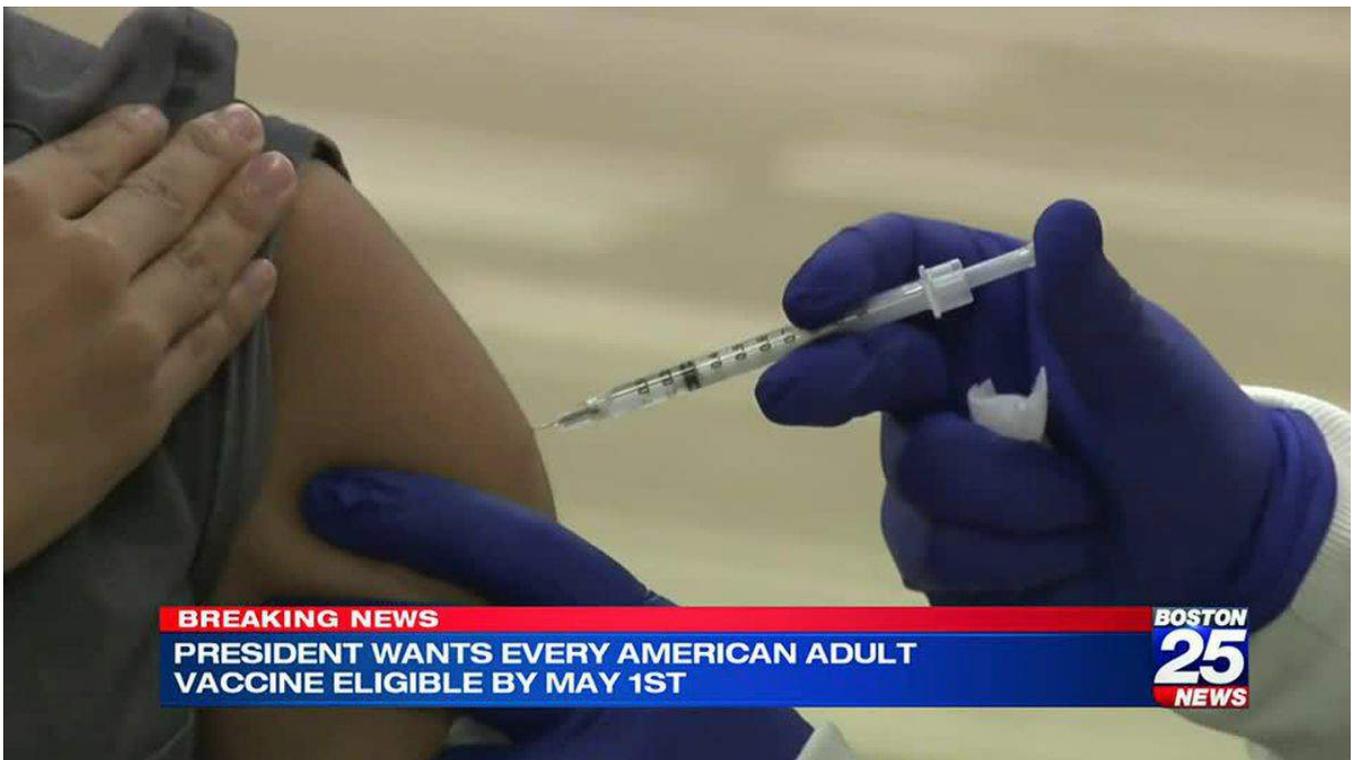
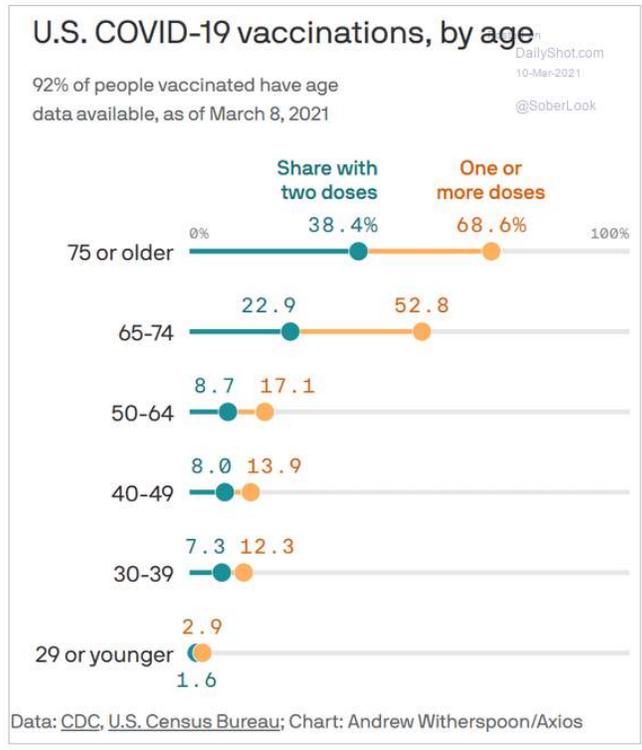
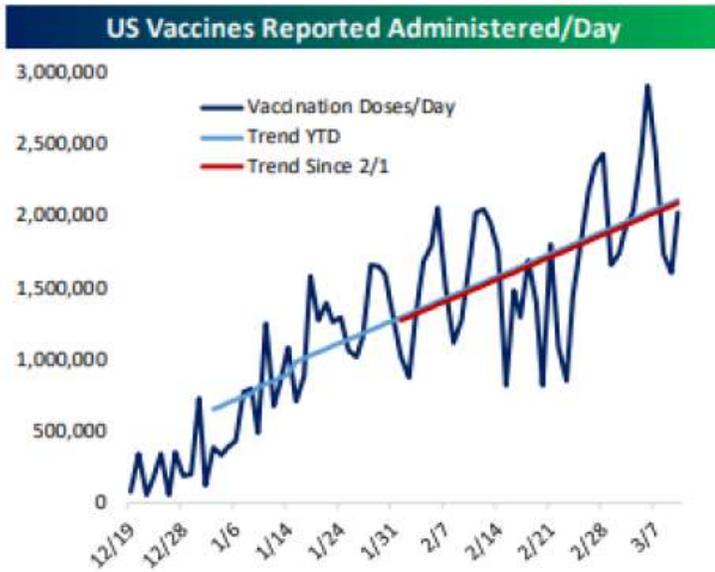
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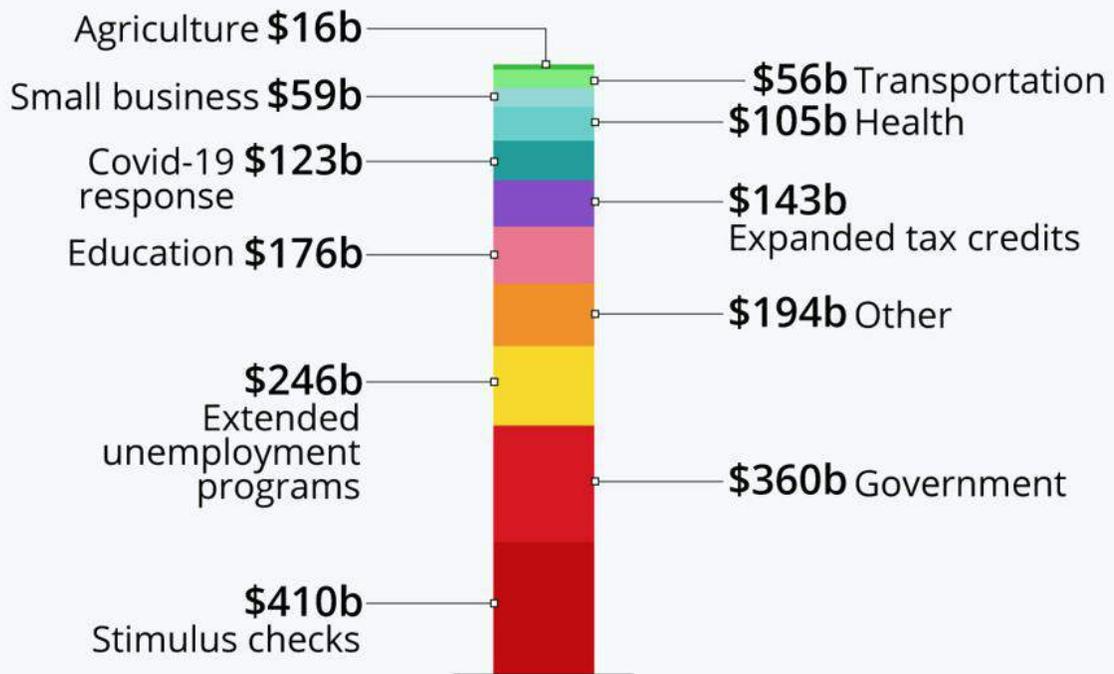
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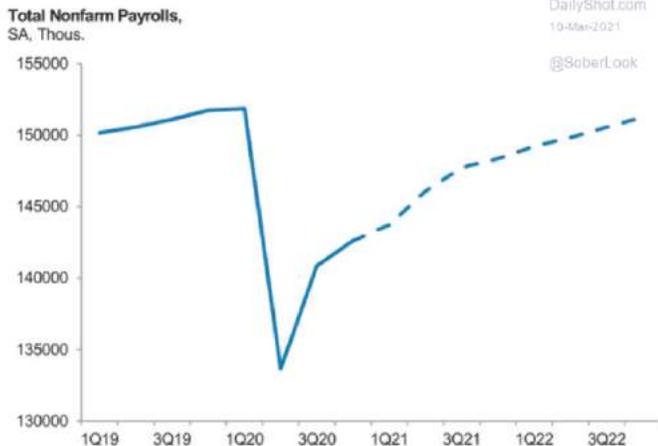
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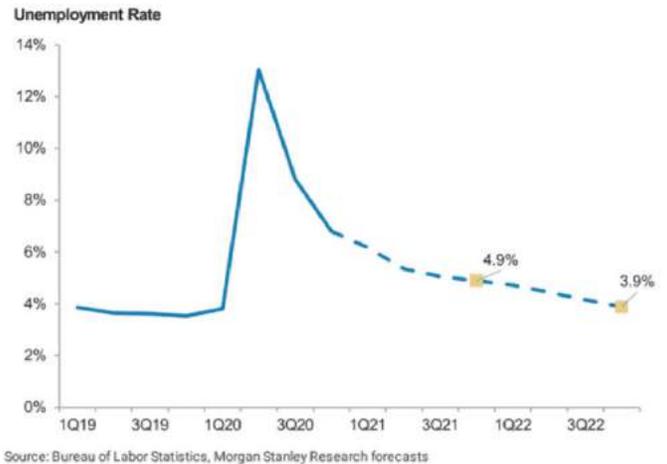
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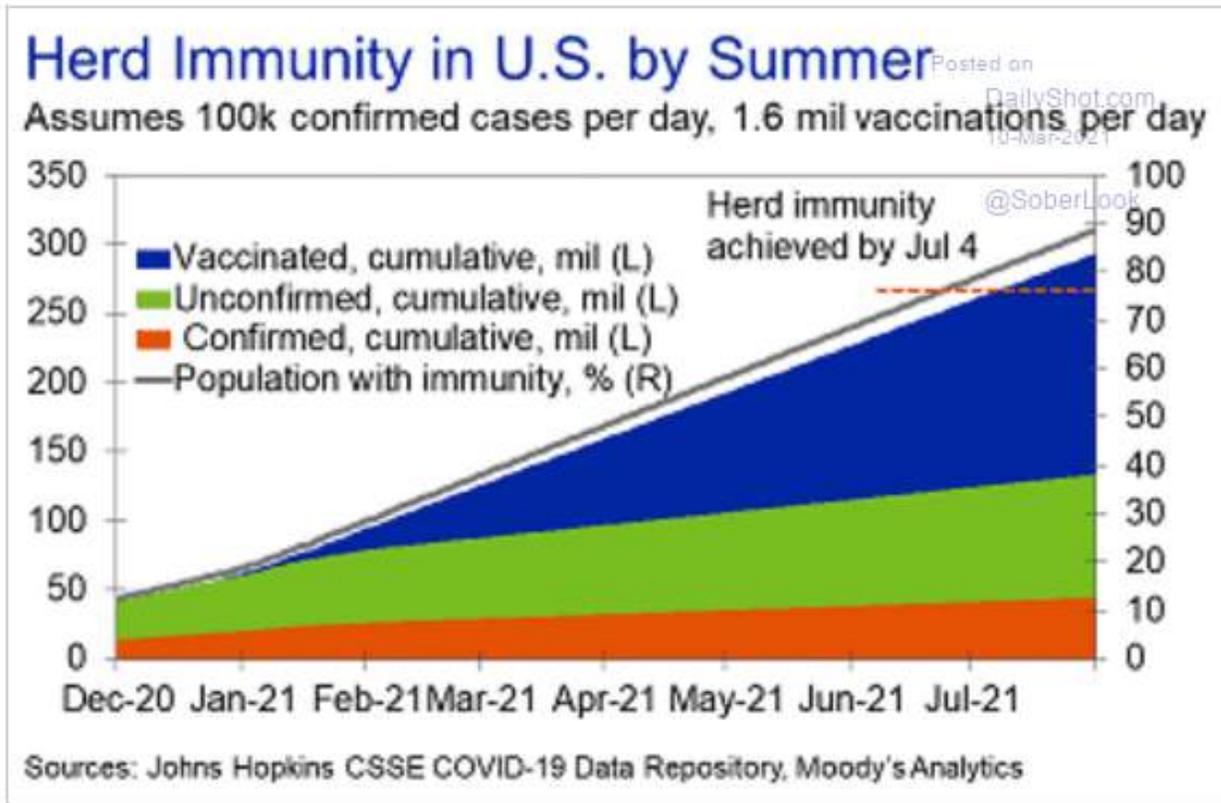


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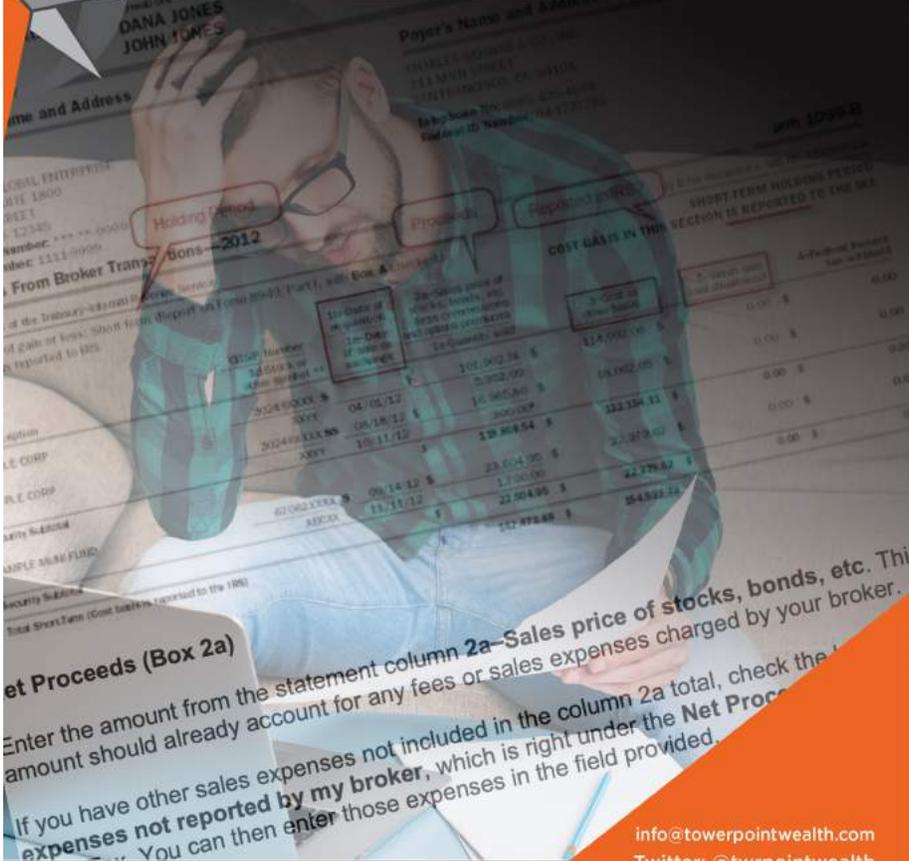
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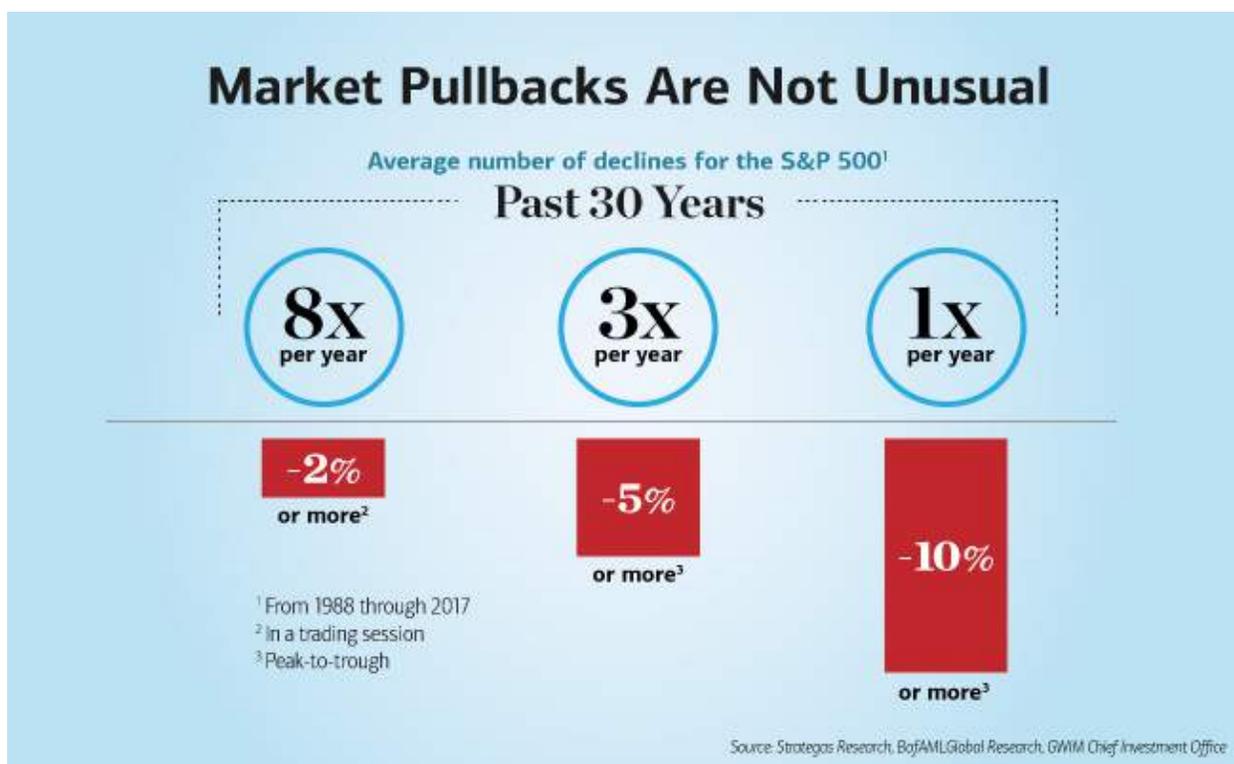
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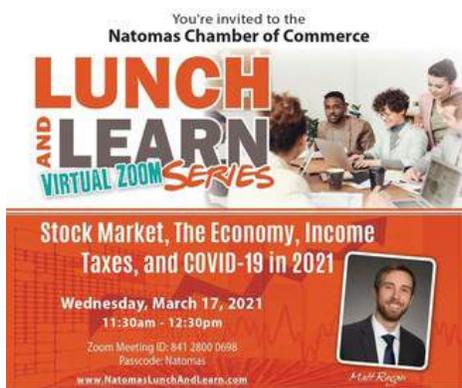
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